

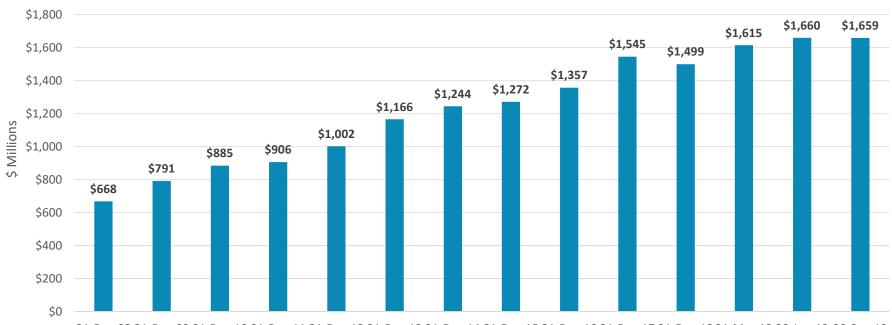
# Plan Health Statistics

A review of the past 10 years

Updated through 9/30/2019



#### **Total Plan Assets**



31-Dec-08 31-Dec-19 31-Dec-10 31-Dec-11 31-Dec-12 31-Dec-13 31-Dec-14 31-Dec-15 31-Dec-16 31-Dec-17 31-Dec-18 31-Mar-19 30-Jun-19 30-Sep-19

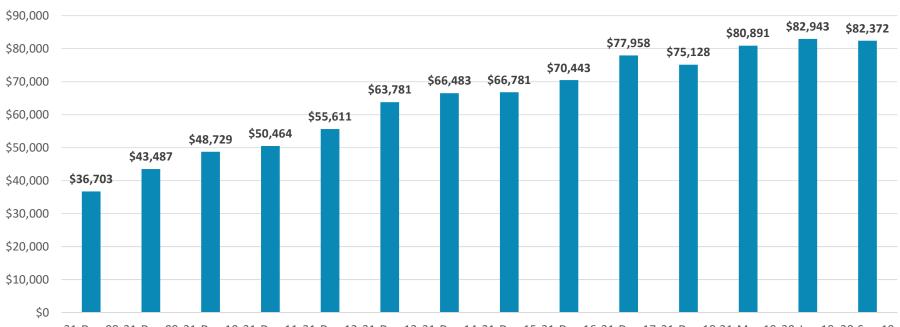


#### **Total Annual Plan Contributions**





## **Average Balance per Participant**





## **Average Annual Contribution Amount per Participant**



<sup>\*</sup> Includes rollover contributions in addition to salary contributions



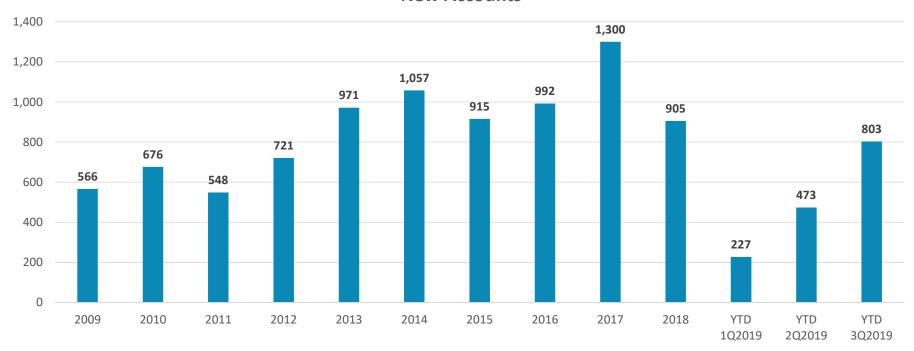
# **Average Per Pay Contribution Amount per Participant**



<sup>\*</sup> Includes rollover contributions in addition to salary contributions

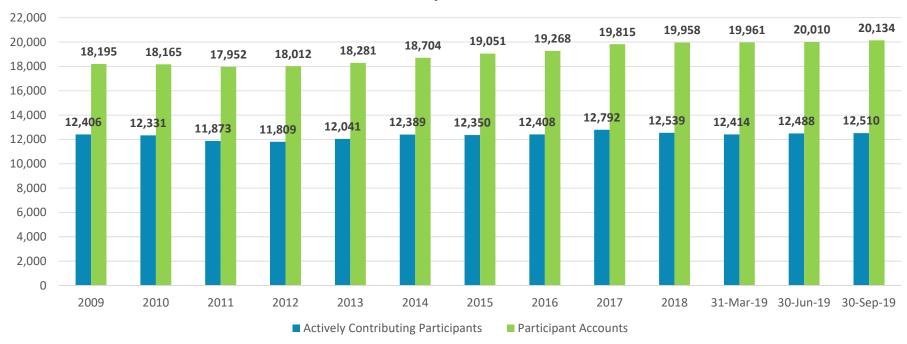


#### **New Accounts**



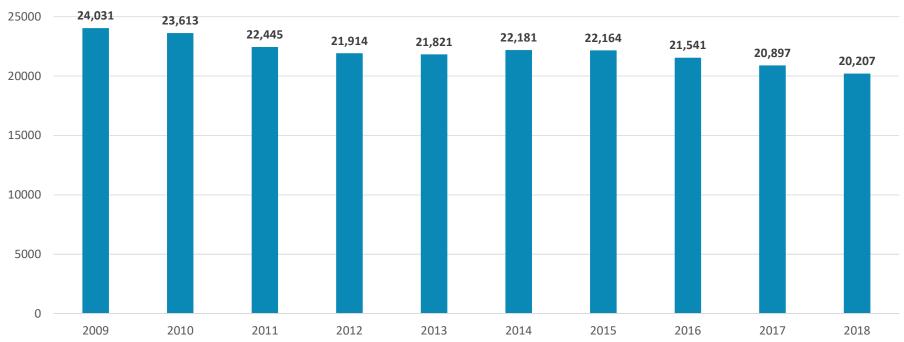


## **Participant Counts**





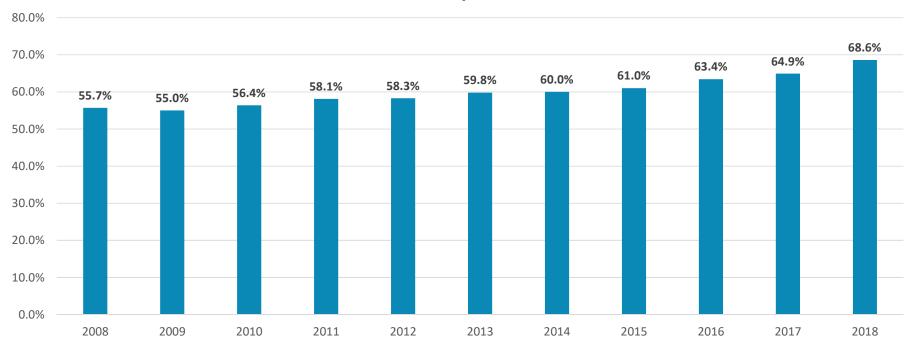
# **Total Cook County Eligible Employees**



<sup>\*</sup> Eligible employee counts are available in 2<sup>nd</sup> quarter after year-end, once the pension fund completes annual actuarial reporting.



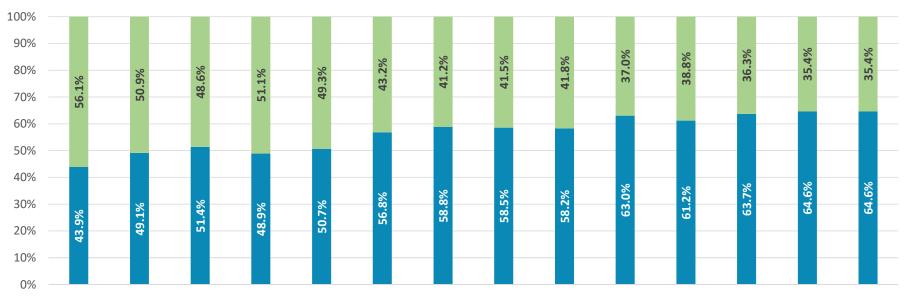
# **Active Participation Rate\***



<sup>\*</sup> Participation rate is available in 2<sup>nd</sup> quarter after year-end, once the pension fund completes annual actuarial reporting.



#### Variable vs. Fixed Plan Assets

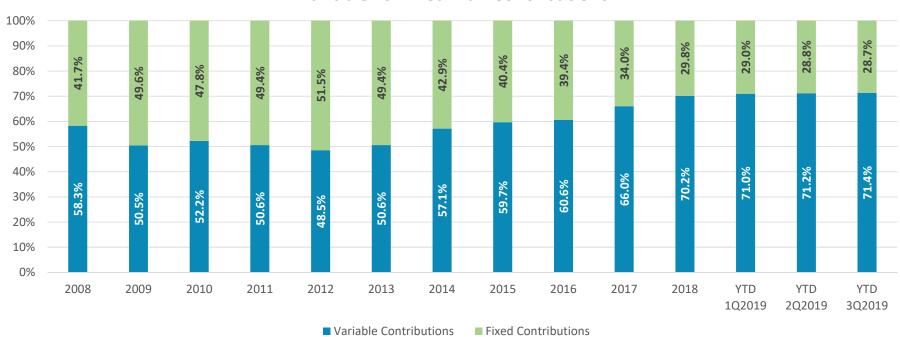


31-Dec-08 31-Dec-09 31-Dec-10 31-Dec-11 31-Dec-12 31-Dec-13 31-Dec-14 31-Dec-15 31-Dec-16 31-Dec-17 31-Dec-18 31-Mar-19 30-Jun-19 30-Sep-19

■ Variable Assets ■ Fixed Assets (includes loans)

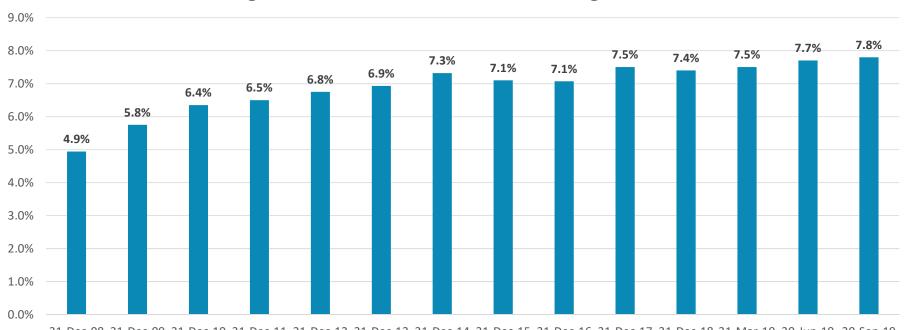


#### Variable vs. Fixed Plan Contributions





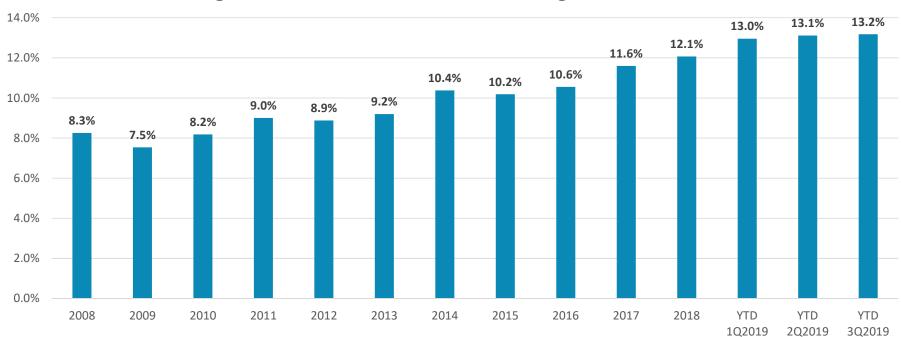
# **Target Date/Asset Allocation Fund Percentage of Assets**



31-Dec-08 31-Dec-10 31-Dec-10 31-Dec-11 31-Dec-12 31-Dec-13 31-Dec-14 31-Dec-15 31-Dec-16 31-Dec-17 31-Dec-18 31-Mar-19 30-Jun-19 30-Sep-19

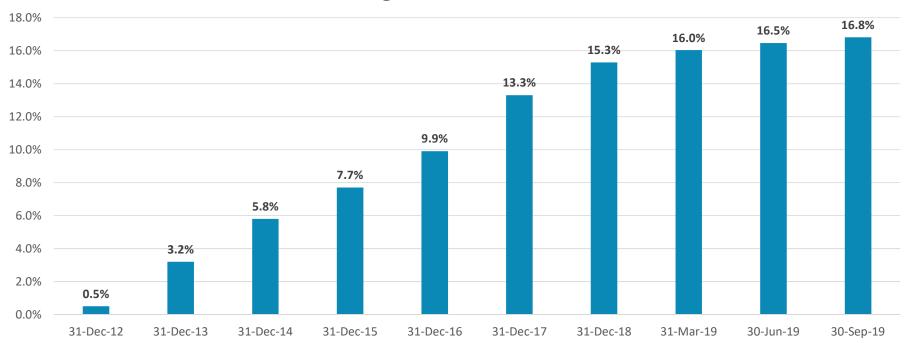


# **Target Date/Asset Allocation Fund Percentage of Contributions**



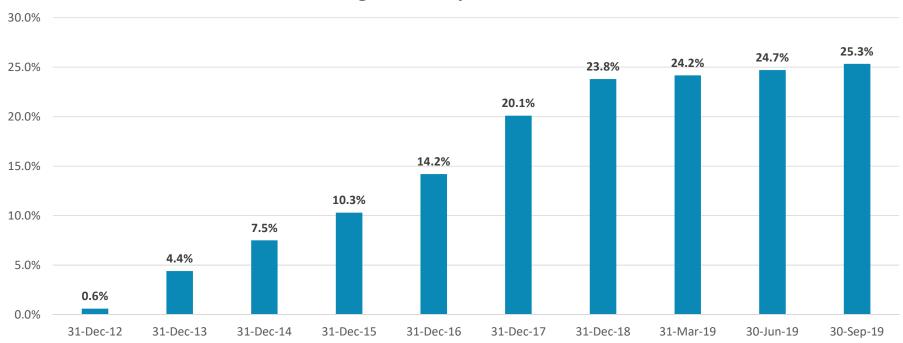


# **Percentage of Assets in ProAccount**



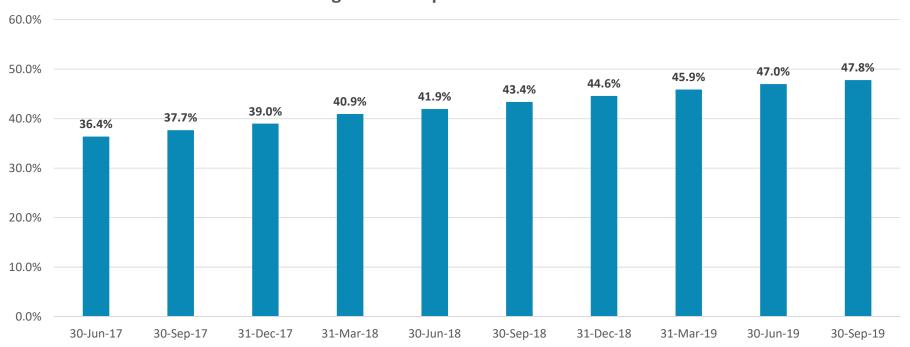


# **Percentage of Participants in ProAccount**



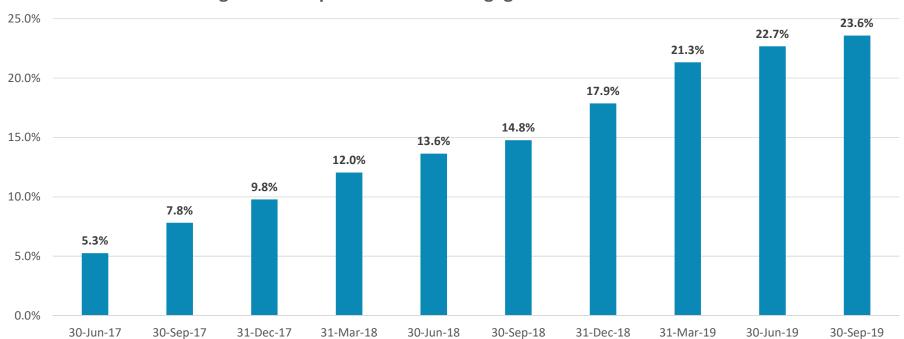


# **Percentage of Participants with Online Account**



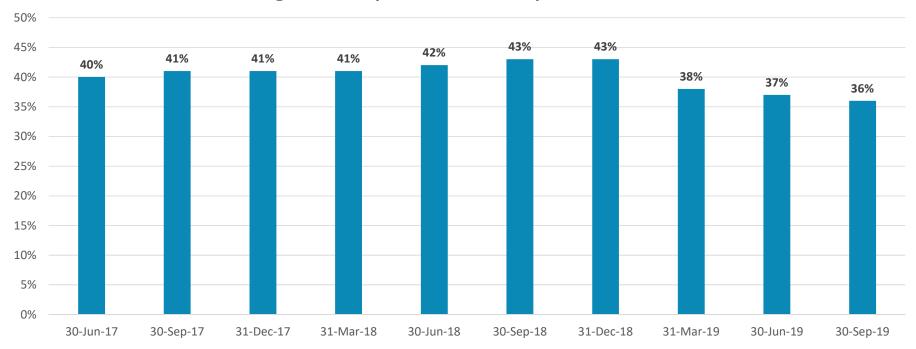


# Percentage of Participants Who Have Engaged with Retirement Readiness





# **Percentage of Participants Who Are Prepared for Retirement\***



<sup>\*</sup> Of those who have engaged with retirement readiness, this includes those participants who are on track to replace at least 85% of pre-retirement income.