

Cook County Integrated Property Tax System (IPT) Daily Status Report: 3/17/26

Second Installment Priorities Operating in Production iasWorld

| Related Agency | Functionality | Defect Name | Next Step | Next Action Owner | Due Date | Revised Due Date | Status |
|----------------|------------------------|------------------------------------------------------------|--------------------------------------------|-------------------|----------|------------------|--------|
| Treasurer | Refunds | 1st Inst Greater than, refund applied to wrong installment | Tyler to resolve. | Tyler | 16-Jan | TBD | |
| Treasurer | Data | 2024 1st Installments paid in full showing amount due | Tyler to resolve. | Tyler | 21-Jan | TBD | |
| Treasurer | Refunds (PTAB) | 2020 PINs showing unexpected refunds | Tyler to review provided PINs and resolve. | Tyler | 3-Feb | TBD | |
| Treasurer | Property Master (2025) | 2024 Being Posted to Tax Year 2025 | Tyler to resolve. | Tyler | 23-Feb | TBD | |
| Treasurer | Refunds | Unable to distinguish refund types in converted data | Tyler to resolve. | Tyler | 23-Feb | 19-Mar | |
| Treasurer | Refunds | TY2023 Payment missing in Tyler | Tyler to resolve. | Tyler | 2-Mar | TBD | |
| Treasurer | Refunds | Incorrect EAV on refunds with HIE | Tyler to resolve. | Tyler | 3-Mar | TBD | |
| Treasurer | Refunds (COE) | CE missing in iAS | Tyler to resolve. | Tyler | 3-Mar | 18-Mar | |
| Treasurer | Refunds | Decertification Erroring Out | Tyler to resolve. | Tyler | 11-Mar | TBD | |
| Treasurer | Refunds | TX702 PDF not reflecting all refunds | Tyler to resolve. | Tyler | 16-Mar | 18-Mar | |
| Treasurer | Refunds (COE) | TX702 Missing Prior Year Refund | Tyler to resolve. | Tyler | 16-Mar | 18-Mar | |
| Treasurer | Refunds (PTAB) | PTAB refund amount incorrect on TX702 | Tyler to resolve. | Tyler | 16-Mar | 18-Mar | |
| Treasurer | Refunds (SP) | SP TX600 not issuing refunds on all PINs in batch | Tyler to resolve. | Tyler | 16-Mar | 17-Mar | |

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| Treasurer | Cashiering/Finance | Payment reversed incorrectly | Tyler to resolve. | Tyler | 17-Mar | | |
| Treasurer | Refunds (COE) | COE increased Taxes | Tyler to resolve. | Tyler | 17-Mar | 23-Mar | |
| Treasurer | Refunds (PTAB) | iasWorld has incorrect converted PTAB data | Tyler to resolve. | Tyler | 17-Mar | | |
| Treasurer | Refunds (SP) | TX702ILCOO job 119075 for SPs with incorrect refund amounts | Tyler to resolve. | Tyler | 17-Mar | | |
| Treasurer | Refunds (Transfer) | Mass Transfer not updating notes field | Tyler to resolve. | Tyler | 17-Mar | TBD | |
| Treasurer | Refunds | Illegal Rates Refund not in Tax Refund by PIN | Tyler to resolve. | Tyler | 18-Mar | 23-Mar | |
| Treasurer | Adjustment (bankruptcy) | Bankruptcy Payment posting as a refund | Tyler to resolve. | Tyler | 20-Mar | | |
| Treasurer | Cashiering/Finance | Open balance issue for 2023 taxes | Tyler to resolve. | Tyler | 20-Mar | | |
| Treasurer | Refunds (SP) | R7511918 showing incorrect Earned Interest day on calculation | Tyler to resolve. | Tyler | 23-Mar | | |
| Treasurer | Refunds (COE) | CE Overassessment Defect | Tyler to resolve. | Tyler | 24-Mar | | |
| Treasurer | Refunds (COE) | Record not populating in AC for OCOE | Tyler to resolve. | Tyler | 24-Mar | | |
| Treasurer | Adjustment (bankruptcy) | Include Installments on the Bankruptcy Tab under "Years" | Treasurer to retest. | Treasurer | TBD | | |
| Treasurer | Adjustment (bankruptcy) | "Years" and "Installment" tabs to auto populate information once "Petition Date" entered | Treasurer to retest. | Treasurer | TBD | | |
| Treasurer | Adjustment (bankruptcy) | No cashiering flag on PINs with active bankruptcy case | Treasurer to retest. | Treasurer | TBD | | |
| Treasurer | Cashiering/Finance | TX171 created negative line in reporting breakdown by PIN | Treasurer and Tyler to validate with daily distributions. | Treasurer | TBD | | |
| Treasurer | Cashiering/Finance | Source Code 555 generating refunds | Blocked until EE data is available. | Tyler | TBD | | |

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| Treasurer | Cashiering/Finance | TX171 data not matching TX103 | Treasurer and Tyler to validate with daily distributions. | Tyler | TBD | | |
| Treasurer | Cashiering/Finance | ST412 report can only be run when distributing | Treasurer and Tyler to validate with daily distributions. | Tyler | TBD | | |
| Treasurer | Cashiering/Finance | TX171 missing payments | Tyler to resolve. | Tyler | TBD | | |
| Treasurer | Cashiering/Finance | Payments double posting | Treasurer to review remaining data. | Treasurer | TBD | | |
| Treasurer | Cashiering/Finance | Negative values appearing in ST412 | Blocked by TX171 work. | Tyler | TBD | | |
| Treasurer | Cashiering/Finance | TX103 out of balance | Blocked by TX171 work. | Tyler | TBD | | |
| Treasurer | Cashiering/Finance | RTPA Payments on TY24 Delinquent PINs Posting Incorrectly | Treasurer to retest. | Treasurer | TBD | | |
| Treasurer | Cashiering/Finance | NSF Fee posting as Pub Cost | Treasurer to retest. | Treasurer | TBD | | |
| Treasurer | Cashiering/Finance | Date Creation in Nacha File | Tyler to resolve. | Tyler | TBD | | |
| Treasurer | Cashiering/Finance | Negative Balance for PINs | Tyler to resolve. | Tyler | TBD | | |
| Treasurer | Cashiering/Finance | TX171 and TX103 out of balance | Tyler to resolve. | Tyler | TBD | | |
| Treasurer | Data | 1st Installment Greater Than not reduced as expected | Tyler to resolve. | Tyler | TBD | | |
| Treasurer | Data | Payment on Incorrect Installment | Tyler to resolve. | Tyler | TBD | | |
| Treasurer | Data | IDOR upload not updating name change | Tyler to resolve. | Tyler | TBD | | |
| Treasurer | Distributions | ST111 Report Formatting - data capture | Tyler to resolve. | Tyler | TBD | | |

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| Treasurer | Distributions | ST111 Net Collection Distribution math | Treasurer to review. | Treasurer | TBD | | |
| Treasurer | Distributions | ST410 not showing any distributions | Treasurer to retest. | Treasurer | TBD | | |
| Treasurer | Distributions | Payments misapplied to TIF PINs | Treasurer to retest. | Treasurer | TBD | | |
| Treasurer | Distributions | Agency for deleted PIN distributions | Treasurer to provide dates for specific distribution when available. | Treasurer | TBD | | |
| Treasurer | Distributions | TX311 to have CSV Output at PIN level | PMO to review with Tyler/TR. | PMO | TBD | | |
| Treasurer | Payment Master | Overpayment/refundable amounts not showing | Treasurer to retest. | Treasurer | TBD | | |
| Treasurer | Payment Master | Payment Amount Not Match with the Data in the File | Treasurer to retest. | Treasurer | TBD | | |
| Treasurer | Property Master | Omitted: Omitted Statutory Interest Should Reflect in Interest Due Field | Treasurer to retest. | Treasurer | TBD | | |
| Treasurer | Property Master 2023 | Property Master 2023: Assessed Valuation | Discussion needed between agencies. | Treasurer | TBD | | |
| Treasurer | Property Master 2023 | Property Master 2023: TaxDueEstimated1 | Treasurer to review. | Treasurer | TBD | | |
| Treasurer | Property Master 2023 | Property Master 2023: OriginalTaxDue2 | Treasurer to review. | Treasurer | TBD | | |
| Treasurer | Property Master 2023 | Property Master 2023: Account Status Payment Issues | Treasurer to review. | Treasurer | TBD | | |
| Treasurer | Property Master 2023 | Property Master 2023: TaxAmountDue1 | Treasurer to review. | Treasurer | TBD | | |
| Treasurer | Property Master 2023 | Property Master 2023: TaxAmountDue2 | Treasurer to review. | Treasurer | TBD | | |
| Treasurer | Property Master 2023 | Property Master 2023: AdjustedTaxesDue2 | Treasurer to review. | Treasurer | TBD | | |

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| Treasurer | Property Master 2023 | Property Master 2023: TaxRate | Discussion needed between agencies. | Treasurer | TBD | | |
| Treasurer | Property Master 2023 | Property Master 2023: Certificate of Error | Treasurer to review. | Treasurer | TBD | | |
| Treasurer | Refunds | 2024 Payments Misapplied on Omitted Bill | Treasurer to meet internally to discuss. | Treasurer | TBD | | |
| Treasurer | Refunds | Refund Issued now showing balance due | Treasurer to discuss internally. | Treasurer | TBD | | |
| Treasurer | Refunds | Unable to refund Miscellaneous Refund for Taxbuyer | Treasurer to identify PIN for demo. | Treasurer | TBD | | |
| Treasurer | Refunds | TX702 Totals Incorrect | Tyler to resolve. | Tyler | TBD | 18-Mar | |
| Treasurer | Refunds | Rejection Letter Year | Treasurer to retest. | Treasurer | TBD | | |
| Treasurer | Refunds | Incorrect Refund Amount in AC | Blocked by Payments Double Posting | Treasurer | TBD | | |
| Treasurer | Refunds (COE) | 2022 Converted not adjusting correctly | Blocked by outstanding action to validate EAVs for years prior to 2023. | Treasurer | TBD | | |
| Treasurer | Refunds (COE) | COE refund issued on incorrect installment | Tyler to resolve. | Tyler | TBD | | |
| Treasurer | Refunds (COE) | C of E Mailing Field Error | Treasurer to discuss internally. | Treasurer | TBD | | |
| Treasurer | Refunds (COE) | OCOE Interest Rate Calculation | Tyler to resolve. | Tyler | TBD | | |
| Treasurer | Refunds (DO) | Missing Refund in iasWorld | Treasurer to retest. | Treasurer | TBD | | |
| Treasurer | Refunds (DO) | Duplicate records in DUPOVR file | Treasurer to retest. | Treasurer | TBD | | |
| Treasurer | Refunds (DO) | Interest Only Ref not in DUPOVR file | Treasurer to retest. | Treasurer | TBD | | |
| Treasurer | Refunds (DO) | DO approved not in 702 | Treasurer to retest. | Treasurer | TBD | | |

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| Treasurer | Refunds (DO) | D&O middleware not picking up penalty refund | Tyler to resolve. | Tyler | TBD | | |
| Treasurer | Refunds (DO) | Converted DO refund missing in iasWorld | Tyler to resolve. | Tyler | TBD | | |
| Treasurer | Refunds (DO) | Mismatches in DUPOVR file | Treasurer to retest. | Treasurer | TBD | | |
| Treasurer | Refunds (PTAB) | Missing Data from conversion 2017 and 2019 PTAB | Treasurer to review 2023 discrepancies. | Treasurer | TBD | | |
| Treasurer | Refunds (PTAB) | PTAB TX600 defect | Tyler to resolve. | Tyler | TBD | | |
| Treasurer | Refunds (SP) | SP on Exclusion PIN | Blocked by exemption data resolution. | Tyler | TBD | | |
| Treasurer | Refunds (Transfer) | Transfer/Reversal Transactions in iasWorld not reflecting | Treasurer to retest. | Treasurer | TBD | | |
| Treasurer | Specialty Bills | Duplicate Records | Treasurer to retest. | Treasurer | TBD | | |
| Treasurer | Specialty Bills | Railroad 2024 - Agency Data | Treasurer to retest. | Treasurer | TBD | | |
| Treasurer | Specialty Bills | Railroad 2024 - Second Installment Amt Balance Due | Treasurer to review. | Treasurer | TBD | | |
| Treasurer | Specialty Bills | Omitted 2024 2nd: Duplicate Records | Treasurer to retest. | Treasurer | TBD | | |
| Treasurer | Specialty Bills | Omitted 2024 2nd: Missing Records | Treasurer to retest. | Treasurer | TBD | | |
| Treasurer | Specialty Bills | Omitted 2024 2nd: Incorrect Tax Years | Treasurer to retest. | Treasurer | TBD | | |
| Treasurer | Specialty Tax Bill Extract | Omits: EAV*TaxRate + StatutoryInterest <>LeftTotalTaxAmount_InFile/TotalTaxAmount_inFile | Treasurer to retest. | Treasurer | TBD | | |
| Treasurer | Specialty Tax Bill Extract | Tax Amount does not reflect the payments made | Treasurer to retest. | Treasurer | TBD | | |
| Treasurer | Tax Bill Extract | Different from Property Master | Treasurer to retest. | Treasurer | TBD | | |

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| Treasurer | Tax Bill Extract | 2nd Installment 2024: Bill file - Errors | Tyler to resolve. | Tyler | TBD | | |
| Treasurer | Tax Bill Extract | Exclusion PINs Discrepancies | Treasurer to retest. | Treasurer | TBD | | |

Remaining Project Scope Preventing Go Live

| Related Agency | Functionality | Defect Name | Next Step | Action Owner | Due Date | Revised Due Date | Status |
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| Clerk | Certificate of Payment | Certificate of Payment missing payments and COE information | Clerk to retest. | Clerk | 12-Jan | | |
| Treasurer | Certificate of Error | Processed COEs still generating a balance due | Tyler to implement mass payment fix and revisit. | Tyler | 22-Jan | TBD | |
| Clerk | Override | Override missing parameter and failed | Clerk to retest. | Clerk | 29-Jan | | |
| Clerk | Override | Incorrect amounts displaying in open item bill and certificate of payment for overrides | Clerk to retest. | Clerk | 29-Jan | | |
| Treasurer | Certificate of Error | Indemnity on CofE - Invalid refund showing | Tyler to resolve. | Tyler | 2-Feb | TBD | |
| Treasurer | Certificate of Error | COE adjustment issue (error reports) | Tyler to resolve. | Tyler | 25-Feb | TBD | |
| Treasurer | Certificate of Error | COE Penalty Calculation Errors | Tyler to resolve. | Tyler | 5-Mar | TBD | |
| Clerk | Data | EJR has missing or incorrect subtaxes | Tyler to resolve. | Tyler | 12-Mar | 18-Mar | |
| Clerk | Data | Subtax posting not fixed in EJR | Tyler to provide remainder of fixed PINs. | Tyler | 13-Mar | 18-Mar | |
| Clerk | Electronic Judgment Record | Redemption payments missing in EJR | Clerk to retest. | Clerk | 13-Mar | 19-Mar | |
| Clerk | Data | EJR has incorrect subtaxes | Tyler to resolve. | Tyler | 16-Mar | 18-Mar | |

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| Clerk | Data | EJR sale amount and penalty of certificate incorrect to payment | Tyler to resolve. | Tyler | 17-Mar | 20-Mar | |
| Clerk | Data | EJR clerk fee amount incorrect with payment | Tyler to resolve. Discuss in working session on 3/19. | Tyler | 17-Mar | 19-Mar | |
| Clerk | Data | Clerk Fees Not Posting in EJR | Tyler to resolve. | Tyler | 18-Mar | | |
| Clerk | Electronic Judgment Record | Omitted PIN has missing back tax fee | Clerk to respond to outstanding Tyler question. | Clerk | 18-Mar | | |
| Clerk | Electronic Judgment Record | Incorrect sale amount in EJR - Omitted | Tyler to follow up with Treasurer for outstanding questions. | Tyler | 18-Mar | | |
| Clerk | Data | Redemption payments that need to be removed in EJR | Clerk to provide updated payments files, indicating voided payments. | Clerk | 19-Mar | | |
| Clerk | Bankruptcy | Bankruptcy Plan not showing for prior years | Tyler to research and resolve defect. | Tyler | TBD | | |
| Treasurer | Cashiering/Finance | TX407 error for forced EE payment | Blocked by duplicate payment defect. | Tyler | TBD | | |
| Treasurer | Cashiering/Finance | TX407 dollar amount not displaying for large values | Blocked by duplicate payment defect. | Tyler | TBD | | |
| Treasurer | Cashiering/Finance | TX407 Railroad batch not populating | Blocked by duplicate payment defect. | Tyler | TBD | | |
| Treasurer | Cashiering/Finance | TX407 error for ABL | Blocked by duplicate payment defect. | Tyler | TBD | | |
| Treasurer | Cashiering/Finance | Fees missing from RTTPA files loaded during blackout | Tyler to resolve. | Tyler | TBD | | |
| Treasurer | Cashiering/Finance | Scav Payments on wrong year | Blocked until Scavenger sale data is loaded. | Tyler | TBD | | |
| Treasurer | Cashiering/Finance | Reversing and reposting payment creates a duplicate | Monitor to see if issue occurs again. | Tyler | TBD | | |
| Assessor | Certificate of Error | TIF Values Impacting Adjusted Bill Amount | Assessor to monitor issue to see if it occurs again. | Assessor | TBD | | |
| Assessor | Certificate of Error | COEs for Prior Years not pulling converted EAV (2023) | Assessor to execute according to agreed priority. | Assessor | TBD | | |

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| Assessor | Certificate of Error | Converted COE records ASMT sequencing issue | Assessor to execute according to agreed priority. | Assessor | TBD | | |
| Treasurer | Certificate of Error | C of E issued on Excluded PIN | Treasurer to coordinate with Assessors office to provide requested detail. | Treasurer | TBD | | |
| Treasurer | Certificate of Error | TX600 CE unable to process | Assessor to review no change PINs. | Assessor | TBD | | |
| Assessor | Certificate of Error | Prior Year COEs converted EAV 2005-2022 data clean up | Assessor to execute according to agreed priority. | Assessor | TBD | | |
| Treasurer | Certificate of Error | COE converted mainframe data not complementary to the needs of secondary actions in iasworld - 2023-2005 | PMO to schedule discussion between TR/AS/Tyler. | PMO | TBD | | |
| Clerk | Certificate of Payment | Certificate of payment has incorrect data | Tyler to research and resolve defect. | Tyler | TBD | | |
| Clerk | Certificate of Payment | COP shows duplicate payment and taxes is cut off | Tyler to research and resolve defect. | Tyler | TBD | | |
| Clerk | Certificate of Payment | Legacy serial number in COP to match EWR | Clerk to retest. | Clerk | TBD | | |
| Clerk | Certificate of Payment | Production- COP failed for Omitted PIN | Tyler to research and resolve defect. | Tyler | TBD | | |
| Clerk | Certificate of Payment | Production COP has incorrect JR/CR amount | Tyler to research and resolve defect. | Tyler | TBD | | |
| Clerk | Certificate of Payment | Production COP has no payments | Tyler to research and resolve defect. | Tyler | TBD | | |
| Clerk | Certificate of Payment | Production COP has duplicate amounts | Clerk to retest. | Clerk | TBD | | |
| Clerk | Certificate of Payment | Production COP is showing negative amounts as payments | Tyler to resolve. | Tyler | TBD | | |
| All | Conversion | EAV Conversion | Tyler provided feedback on outstanding questions. Additional research is needed on outstanding Omitted PINs, but the | Tyler | TBD | | |

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| | | | conversion of Certificate of Error Data will take precedence. | | | | |
| Treasurer | Conversion | Treasurer Production Conversion Data Validation | Treasurer to continue validation as part of production preparation | Treasurer | TBD | | |
| Clerk | Data | Fees (FS) Black Out Data Validation | Blocked by Subtax data defects. | Tyler | TBD | | |
| Clerk | Data | Redemption Payment File Blackout Data Validation | Blocked by Redemption payments that need to be removed and missing redemption payments in EJR. | Clerk | TBD | | |
| Clerk | Data | Incorrect subtax amounts for 2019 & 2020 | Tyler to review feedback from Treasurer. | Tyler | TBD | | |
| Clerk | Data | EJR subtax penalty incorrect with payment | Blocked by subtax posting not fixed in EJR and missing or incorrect subtaxes. | Tyler | TBD | | |
| Clerk | Data | EJR installment amount incorrect with payment | Blocked by subtax posting not fixed in EJR and missing or incorrect subtaxes. | Tyler | TBD | | |
| Clerk | Data | EJR missing forfeiture sale data | Tyler to resolve. | Tyler | TBD | | |
| Clerk | Data | EJR Prior Year Incorrect for forfeiture | Tyler to resolve. | Tyler | TBD | | |
| Clerk | Datalets | Taxes Due Datalet - Scav Sale Active Information incorrect. | Tyler to research reported issue and provide feedback/resolution | Tyler | TBD | | |
| Clerk | Datalets | PIN History Datalet - Scav Sale Active Information incorrect. | Tyler to research reported issue and provide feedback/resolution | Tyler | TBD | | |
| Clerk | Datalets | Datalet: PIN History - 2019 Omitted PIN | Tyler to research reported issue and provide feedback/resolution | Tyler | TBD | | |
| Clerk | Datalets | Tax Sale Datalet - Judgment Record Report not showing | Tyler to research reported issue and provide feedback/resolution | Clerk | TBD | | |
| Clerk | Datalets | Taxes Due Data Datalet: Scavenger data is missing | Tyler to review. | Tyler | TBD | | |
| Treasurer | Datalets | Dup/Overpay datalet does not include overpayments | Treasurer to review Tyler's response to comment on defect. | Treasurer | TBD | | |
| Treasurer | Datalets | PTAB datalet - missing info | Tyler to research why data is not pulling as expected into datalet | Tyler | TBD | | |

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| Treasurer | Datalets | Tax payments - payer name missing | Treasurer to review feedback from Tyler on expected functionality for this datalet | Treasurer | TBD | | |
| Treasurer | Datalets | Tax sale information datalet - vacated status | Tyler to review recent comment from Treasurer. | Tyler | TBD | | |
| Treasurer | Datalets | Bankruptcy info - owner name population | Tyler to research why owner name is not appearing as expected in the datalet. | Tyler | TBD | | |
| Treasurer | Datalets | Taxes due datalet doesn't show balance due for arrearage PIN | Tyler to review and resolve. | Tyler | TBD | | |
| Treasurer | Datalets | Arrearage tax amount discrepancies between datalets | Tyler to review and resolve. | Tyler | TBD | | |
| Treasurer | Datalets | Tax rate discrepancies seen on PIN History | Tyler to review and resolve. | Tyler | TBD | | |
| Treasurer | Datalets | Tax amount discrepancies in PIN History | Tyler to review and make data fix. | Tyler | TBD | | |
| Clerk | Electronic Judgment Record | Last Day to Redeem logic for scavenger sale - EJR | Tyler to research and resolve defect. Blocked by annual sale defects. | Tyler | TBD | | |
| Clerk | Electronic Judgment Record | EJR Cert Screen and Taxes Sold tab not matching for Omitted PIN | Tyler to review data provided from Clerk and update accordingly. | Tyler | TBD | | |
| Clerk | Electronic Judgment Record | Forfeiture Sale PINs Not displaying sale amount in EJR and JRR | Tyler to research and resolve defect. | Tyler | TBD | | |
| Clerk | Electronic Judgment Record | Subtax amounts are missing in EJR and JRR | Tyler to research and resolve defect. | Tyler | TBD | | |
| Clerk | Electronic Judgment Record | Two 2nd installments for same year in EJR | Tyler to research and resolve defect. | Tyler | TBD | | |
| Clerk | Electronic Judgment Record | Special Assessment PIN amount displaying JRR but not in EJR | Tyler to research and resolve defect. | Tyler | TBD | | |
| Clerk | Electronic Judgment Record | Production 5% Default original bid percent not displaying in EJR | Tyler to resolve. | Tyler | TBD | | |

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| Clerk | Electronic Judgment Record | EJR has incorrect indemnity fee | Tyler to review feedback from Treasurer. | Tyler | TBD | | |
| Assessor | Erroneous Exemptions | Erroneous Exemption Data - Principal/Penalty | Assessor to repurpose provided file and provide to Tyler for reconversion. | Assessor | TBD | | |
| Assessor | Erroneous Exemptions | Erroneous Exemption Data - Applicant Data | Assessor to repurpose provided file and provide to Tyler for reconversion. | Assessor | TBD | | |
| Clerk | Estimate of Redemption | Certificate breakdown for forfeiture and scavenger Sale PINs in EOR | Blocked until annual sale testing is completed. | Tyler | TBD | | |
| Clerk | Estimate of Redemption | Removal of Omitted year from Prior year section of EOR | Tyler to research and resolve defect. | Tyler | TBD | | |
| Clerk | Estimate of Redemption | Prior Years amounts incorrect in EOR - Omitted PIN | Tyler to research and resolve defect. | Tyler | TBD | | |
| Clerk | Estimate of Redemption | EOR information bill not displaying sold taxes | Clerk to retest. Discuss in working session on 11/18. | Clerk | TBD | | |
| Clerk | Estimate of Redemption | EOR Information Bill has incorrect indemnity fee | Tyler to resolve defect. Discuss in working session on 11/18. | Tyler | TBD | | |
| Clerk | Estimate of Redemption | EOR missing cost of estimate and redemption fee | Tyler to resolve defect. | Tyler | TBD | | |
| Clerk | Estimate of Redemption | Penalty periods and subtax penalty amount not displaying in EOR | Tyler to research and resolve defect. | Tyler | TBD | | |
| Clerk | Estimate of Redemption | Production incorrect amount for prior years EOR | Tyler to research and resolve defect. | Tyler | TBD | | |
| Treasurer | EWR | EWR - Primary Key Issues | Tyler to make logic change. | Tyler | TBD | | |
| Treasurer | EWR | EWR - General Tax Records | Tyler to review failure reason and provide a date for when this can be resolved. | Tyler | TBD | | |
| Treasurer | EWR | EWR - Back Tax Records | Tyler to make logic change. | Tyler | TBD | | |
| Treasurer | EWR | EWR - State Equalization Factor | Tyler to provide Treasurer with a list of farmland PINs from 2022 to validate against. | Tyler | TBD | | |

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| Treasurer | EWR | EWR - Billtype Indicator - Formatting Issue | Tyler to review failure reason and provide a date for when this can be resolved. | Tyler | TBD | | |
| Treasurer | EWR | EWR - Tax Status - Formatting Issue | Tyler to review failure reason and provide a date for when this can be resolved. | Tyler | TBD | | |
| Treasurer | EWR | EWR - Original TaxAmt 1st installment - Formatting Issue | Tyler to review failure reason and provide a date for when this can be resolved. | Tyler | TBD | | |
| Treasurer | EWR | EWR - Tax Amount Second Inst - Formatting Issue | Tyler to review failure reason and provide a date for when this can be resolved. | Tyler | TBD | | |
| Treasurer | EWR | EWR - Exempt Status Indicator | Tyler to review failure reason and provide a date for when this can be resolved. | Tyler | TBD | | |
| Treasurer | EWR | EWR - Taxpayer Name - Formatting Issue | Tyler to make change to fill in spaces when data is missing. | Tyler | TBD | | |
| Treasurer | EWR | EWR - BackTax Percentage | Tyler to make change to taxpayer name which should fix formatting issue here and allow Treasurer to validate. | Tyler | TBD | | |
| Treasurer | EWR | EWR - BacktaxYear Multiplier | Tyler to make change to taxpayer name which should fix formatting issue here and allow Treasurer to validate. | Tyler | TBD | | |
| Treasurer | EWR | EWR - INCORRECT TAX YEAR ON EXTRACTS | Tyler to make change for years for backtaxes. | Tyler | TBD | | |
| Treasurer | EWR | EWR - Assessed Valuation - Formatting Issue | Tyler to review mapping and then provide guidance on validation. | Tyler | TBD | | |
| Treasurer | EWR | EWR - Equalized Assessed Valuation - Formatting Issue | Tyler to review mapping and then provide guidance on validation. | Tyler | TBD | | |
| Treasurer | EWR | EWR - Tax Rate | Tyler to make change for exempt PINs. | Tyler | TBD | | |

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| Treasurer | EWR | EWR - Exemption (DIS VET) | Assessor is validating this data and deciding on merging records or not. Treasurer is not to validate yet. | Treasurer | TBD | | |
| Treasurer | EWR | EWR - HO_80250) | Assessor is validating this data and deciding on merging records or not. Treasurer is not to validate yet. | Treasurer | TBD | | |
| Treasurer | EWR | EWR - Address (Mismatched Records | Ready to retest on next run. | Treasurer | TBD | | |
| Treasurer | EWR | EWR - ANNUALTAXSALE (Mismatched Records) | Annual Tax Sale extract needs changes but will be deprioritized until other extracts are resolved, since this is only used after a tax sale. | Tyler | TBD | | |
| Clerk | Forfeiture Bill | Fees missing in forfeiture bill | Tyler to research and resolve defect. | Tyler | TBD | | |
| Clerk | Forfeiture Bill | Year missing in forfeiture bill | Tyler to research and resolve defect. | Tyler | TBD | | |
| Clerk | Forfeiture Bill | Interest and Penalty incorrect in forfeiture bill | Tyler to research and resolve defect. | Tyler | TBD | | |
| Clerk | Forfeiture Bill | Incorrect Indemnity Fee on Forfeiture Bill | Tyler to research and resolve defect. | Tyler | TBD | | |
| Clerk | Forfeiture Bill | Incorrect Indemnity Fee on no cash bid Forfeiture Bill | Tyler to research and resolve defect. | Tyler | TBD | | |
| Clerk | Forfeiture Bill | Forfeiture Bill does not have Omitted Parameters | Tyler to research and resolve defect. | Tyler | TBD | | |
| Clerk | Judgement Record Report | Omitted amounts and taxes not displaying in JRR | Tyler to research and resolve defect. | Clerk | TBD | | |
| Clerk | Judgement Record Report | Incorrect Treasurer fee in JRR | Tyler to research and resolve defect. | Tyler | TBD | | |
| Clerk | Judgement Record Report | Subtaxes installment amount incorrect in JRR | Tyler to research and resolve defect. | Tyler | TBD | | |
| Clerk | Judgement Record Report | Fee formatting is cut off in JRR | Tyler to research and resolve defect. | Tyler | TBD | | |
| Clerk | Judgement Record Report | Prior Year amount incorrect in EJR | Tyler to research and resolve defect. | Tyler | TBD | | |

| | | | | | | | |
|----------|-------------------------|--------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------|-------|-----|--|--|
| Clerk | Judgement Record Report | Incorrect R Number in JRR | Tyler to research and resolve defect. | Tyler | TBD | | |
| Clerk | Judgement Record Report | Production 5% Default original bid default message not displaying in JRR | Tyler to resolve. | Tyler | TBD | | |
| Assessor | New Property | 2025 New Property Calculation issues in APRVAL & ASMT | Tyler investigating for additional data outliers to ensure final report is working as expected. | Tyler | TBD | | |
| Clerk | Open Item Bill | Open Item Bill has Negative Amounts | Blocked by Certificate of Payment Defect | Tyler | TBD | | |
| Clerk | Open Item Bill | Open Item Bill has incorrect cost | Tyler to research and resolve defect. | Tyler | TBD | | |
| Clerk | Open Item Bill | Omitted Years not displaying in Open Item Bills | Tyler to research and resolve defect. | Tyler | TBD | | |
| Clerk | Open Item Bill | Incorrect Cost amount on Open Item Bill | Tyler to research and resolve defect. | Tyler | TBD | | |
| Clerk | Open Item Bill | Open Item bill not found | Tyler to research and resolve defect. | Tyler | TBD | | |
| Clerk | Recommended Order Form | Incorrect Amount for 1st and 2nd Installment in ROF | Tyler to research and resolve defect. | Tyler | TBD | | |
| Clerk | Recommended Order Form | ROF - Forfeited Sale Missing Receipt Number and Barcode | Tyler to research and resolve defect. | Tyler | TBD | | |
| Clerk | Recommended Order Form | Production ROF has incorrect redemption amount | Tyler to research and resolve defect. | Tyler | TBD | | |
| Clerk | Recommended Order Form | Incorrect subtax amount in ROF | Tyler to resolve. | Tyler | TBD | | |
| Assessor | Reports | AA106 - New Property Report | Blocked by 2025 New Property Calculations. | Tyler | TBD | | |
| Clerk | Subtaxes | Subtax amounts are incorrect in EJR | Tyler to research and resolve defect. | Tyler | TBD | | |
| Clerk | Subtaxes | Subtaxes incorrect amount posted in EJR | Tyler to research and resolve defect. | Tyler | TBD | | |

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|-----------|------------------------|--------------------------------------------------------------------------|----------------------------------------------------------------------------------|-------|-----|--|--|
| Clerk | Subtaxes | Removed Subtaxes display in JRR and not update with new date when posted | Tyler to resolve defect. | Tyler | TBD | | |
| Clerk | Subtaxes | Subtaxes posted incorrectly in JRR | Tyler to research and resolve defect. | Tyler | TBD | | |
| Clerk | Subtaxes | Subtaxes posted incorrectly in EOR | Tyler to research and resolve defect. | Tyler | TBD | | |
| Treasurer | TX500 - Other Extracts | TX500 - Other Extracts | Tyler is working on developing these items, not yet ready for Treasurer testing. | Tyler | TBD | | |

Closures Since Last Report

Second Installment Priorities Operating in Production iasWorld

| Related Agency | Functionality | Defect Name |
|----------------|----------------|------------------------|
| Treasurer | Refunds (PTAB) | PTAB 2019 TX600 defect |

Remaining Project Scope Preventing Go Live

| Related Agency | Functionality | Defect Name |
|----------------|----------------------------|----------------------------------------------|
| Clerk | Data | Payout Payment File Blackout Data Validation |
| Clerk | Electronic Judgment Record | Prior Years amounts incorrect in EJR |
| Clerk | Electronic Judgment Record | Subtaxes posted incorrectly in EJR |

Status Legend:

| | |
|--|--------------------------------------|
| | Action is on track to meet due date. |
|--|--------------------------------------|

| | |
|--|--------------------------------------------------------------------------------------------------------------------|
| | Awaiting an official due date for action (for example, research needed to determine how long an action will take). |
| | Action is past the original due date. |
| | Deferred until earlier schedule priorities are addressed. |

Acronyms:

COE – Certificate of Error

EJR – Electronic Judgement Record

EWR – Electronic Warrant Record

TCM – Tyler Content Manager

EOR – Estimate of Redemption

ROF – Recommended Order Form

HIE – Home Improvement Exempt

EAV – Equalized Assessed Value